

Destiny Tech100 Inc.
Schedule of Investments
As of September 30, 2023 (Unaudited)

Shares/ Principal Amount	Security	Acquisition Date	Cost	Fair Value
Private Investments, at fair value 102.48%				
Agreement for Future Delivery of Common Shares 3.54%				
Financial Technology 3.54%				
1,540	Plaid, Inc. ^{(a)(b)(c)(f)}	2/15/2022	\$ 1,110,340	\$ 418,634
49,075	Stripe, Inc. ^{(a)(b)(c)(f)}	1/10/2022	3,478,813	1,394,712
Total Agreement for Future Delivery of Common Shares			4,589,153	1,813,346
Common Stocks 62.58%				
Aviation/Aerospace 33.14%				
63,846	Relativity Space, LLC ^{(a)(b)(c)(d)}	12/28/2021	1,659,996	1,555,927
9,100	Space Exploration Technologies Corp., Series A ^{(a)(b)(c)(d)}	6/9/2022	618,618	737,100
135,135	Space Exploration Technologies Corp. ^{(a)(b)(c)(g)}	6/27/2022	10,009,990	10,945,935
47,143	Space Exploration Technologies Corp., Class A and Class C ^{(a)(b)(c)(d)}	6/8/2022	3,390,000	3,736,554
			15,678,604	16,975,516
Education Services 3.11%				
106,136	ClassDojo, Inc. ^{(a)(b)(c)}	11/19/2021	3,000,018	1,592,040
Enterprise Software 4.93%				
88,885	Automation Anywhere, Inc. ^{(a)(b)(c)}	12/28/2021	2,609,219	423,981
110,234	SuperHuman Labs, Inc. ^{(a)(b)(c)}	6/25/2021	2,999,996	2,099,958
			5,609,215	2,523,939
Financial Technology 13.00%				
90,952	CElegans Labs, Inc. ^{(a)(b)(c)}	11/23/2021	2,999,977	1,293,337
3,077	Klarna Bank AB ^{(a)(b)(c)}	3/16/2022	4,657,660	687,125
55,555	Public Holdings, Inc. ^{(a)(b)(c)}	7/22/2021	999,990	777,770
8,200	Revolut Group Holdings Ltd. ^{(a)(b)(c)}	12/8/2021	5,275,185	1,779,400
117,941	Brex, Inc. ^{(a)(b)(c)(d)}	3/2/2022	4,130,298	2,122,938
			18,063,110	6,660,570
Gaming/Entertainment 4.87%				
4,946	Epic Games, Inc. ^{(a)(b)(c)(d)}	1/3/2022	6,998,590	2,492,784
Mobile Commerce 2.56%				
44,180	Maplebear, Inc. ^{(a)(b)(c)}	10/8/2021	6,419,400	1,311,734
Social Media 0.57%				
1,069	Discord, Inc. ^{(a)(b)(c)}	3/1/2022	724,942	293,975
Supply Chain/Logistics 0.40%				
26,000	Flexport, Inc. ^{(a)(b)(c)}	3/29/2022	520,000	207,220
Total Common Stocks			57,013,879	32,057,778
Convertible Notes 3.90%				
Aviation/Aerospace 3.90%				
\$ 2,000,000	Boom Technology, Inc., 5.00% 01/09/2027 ^{(b)(c)}	2/11/2022	2,000,000	2,000,000
Total Convertible Notes			2,000,000	2,000,000

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Preferred Stocks 16.58%				
Aviation/Aerospace 10.02%				
21,517	Axiom Space, Inc. Series C-1 Preferred Stock ^{(a)(b)(c)}	1/18/2023	\$ 3,179,754	\$ 3,634,867
8,879	Axiom Space, Inc. Series C Preferred Stock ^{(a)(b)(c)}	12/22/2021	\$ 1,499,929	\$ 1,499,929
			<u>4,679,683</u>	<u>5,134,796</u>
Financial Technology 4.58%				
45,455	Bolt Financial, Inc., Series C Preferred Stock ^{(a)(b)(c)(d)}	3/7/2022	2,000,020	150,960
60,250	Chime Financial Inc. - Series A Preferred Stock ^{(a)(b)(c)}	12/30/2021	5,150,748	1,446,000
176,886	Jeeves, Inc. - Series C Preferred Stock ^{(a)(b)(c)}	4/5/2022	749,997	749,997
			<u>7,900,765</u>	<u>2,346,957</u>
Food Products 1.27%				
52,000	Impossible Foods, Inc. - Series A Preferred Stock ^{(a)(b)(c)}	6/17/2022	1,272,986	252,200
82,781	Impossible Foods, Inc. - Series H Preferred Stock ^{(a)(b)(c)(d)}	11/4/2021	2,098,940	401,490
			<u>3,371,926</u>	<u>653,690</u>
Social Media 0.71%				
1,311	Discord, Inc. - Series G Preferred Stock ^{(a)(b)(c)}	3/1/2022	889,055	360,525
	Total Preferred Stocks		<u>16,841,429</u>	<u>8,495,968</u>
Short-Term Investments 15.88%				
Money Market 15.88%				
9,493,406	First American Treasury Obligation, Class X, 5.27% ^(h)	5/8/2023	8,133,437	8,133,437
	Total Short-Term Investments		<u>8,133,437</u>	<u>8,133,437</u>
Total Investments, at fair value — 102.48% (Cost \$88,577,898)				\$ 52,500,529
Other Assets Less Liabilities - -2.48%				<u>(1,271,281)</u>
Net Assets - 100.00%				<u><u>\$ 51,229,248</u></u>

Destiny Tech100 Inc.
Schedule of Investments (continued)
As of September 30, 2023 (Unaudited)

	Cost	Fair Value
Securities by Country as a Percentage of Investments Fair Value		
United States 95.30%		
Common Stocks	\$ 47,081,034	\$ 29,591,253
Convertible Notes	2,000,000	2,000,000
Preferred Stocks	16,841,429	8,495,968
Agreement for Future Delivery of Common Shares	4,589,153	1,813,346
Money Market	8,133,437	8,133,437
Total United States	\$ 78,645,053	\$ 50,034,004
United Kingdom 3.39%		
Common Stocks	5,275,185	1,779,400
Total United Kingdom	\$ 5,275,185	\$ 1,779,400
Sweden 1.31%		
Common Stocks	4,657,660	687,125
Total Sweden	\$ 4,657,660	\$ 687,125

^(a) Non-income producing security.

^(b) Level 3 securities fair valued using significant unobservable inputs.

^(c) Restricted investments as to resale.

^(d) These securities have been purchased through Special Purpose Vehicles ("SPVs") in which the Fund has a direct investment of ownership units. The shares, cost basis and fair value stated are determined based on the underlying securities purchased by the SPV and the Fund's ownership percentage.

^(e) Paid in kind security which may pay interest in additional par.

^(f) Investment is a SPV that holds multiple forward agreements that represent common shares of Stripe, Inc. and Plaid, Inc. Forward contracts involve the future delivery of shares of a portfolio company upon such securities becoming freely transferable or the removal of restrictions on transfer. The counterparties are shareholders of the portfolio company. The aggregate total of the forward contracts for each SPV represents less than 5% of Fund's net assets.

^(g) These securities have been purchased through a SPV in which the Fund has a direct investment of ownership units. The shares, cost basis and fair value stated are determined based on the underlying securities purchased by the SPV and the Fund's ownership percentage of the SPV. The SPV holds approximately 99% of Class A Common Shares and 1% of Class J Preferred Shares.

^(h) Rate disclosed is the seven day effective yield as of September 30, 2023.

LLC - Limited Liability Company

LP - Limited Partnership

Ltd. - Limited